# PROBATE COURT OF \_\_\_\_\_ COUNTY Inventory of Estate

ESTATE OF			
		, Deceased	CASE NO.:
inventory listing of letters. If yo filed, you must contact your Att	County. As Personal Re all assets which are subject to come into possession of tifle an updated amended	epresentative, Alaba ect to administration of additional assets ed inventory. If you e signed by you, the	iver to the Probate Court of ma Law requires you to file an within 45 days after issuance after your initial inventory is u have any questions, please a personal representative, and
(NOTE: If thi	s form is insufficient to list a	all information, you r	may attach additional pages)
	PART I. REAL F	PROPERTY SCHED	PULE

Description/Address	Estimated Value

### PART II. PERSONAL PROPERTY

Description	Estimated Value

#### PART III.

## BANK ACCOUNT INFORMATION

Please list below the account(s) which have been opened by you to administer Estate funds and the current balances in each. Also include Certificates of Deposit and any other investments made by you to administer the Estate.

Name and Address of Bank	Account Number	Balance			
	Certification				
I, the undersigned personal representative, do hereby state under oath or affirmation that the information provided is true and correct to the best of my knowledge and belief.					
	Personal Represe	ntative			
Subscribed and sworn to before me this					
day of, 20	<u>_</u> .				
N. C. D. I.					
Notary Public					

## Assets to Look for in Preparing Inventory

- Cash on hand and belonging to the Estate
- Uncashed checks and refunds
- Deposit(s) in bank(s), savings and loan association(s), brokerage house(s), credit union(s), etc.:

(XYZ Bank, Checking Account No. 12-345-67) (ABC Credit Union, Certificate of Deposit #777-7777)

- Stocks
- Bonds
- Promissory notes
- Partnership interest
- Other business interests
- Life insurance policies payable to Estate
- Group life insurance payable to Estate
- Furniture
- Antiques
- Artwork
- Jewelry
- Chinaware
- Silverware
- Valuable collections (paintings, oriental rugs, coins, stamps, books, manuscripts, etc.)
- Vehicles (automobiles, trucks, vans, etc.) Include description, VIN and current tag number
- Safe Deposit Box location and property description (list items having special value)
- Real estate location and property description (metes and bounds or by map book and page reference)

# **Liabilities to Look For**

- Notes payable to banks
- Notes payable to others
- Real estate mortgages payable
- Accounts payable
- Unpaid income taxes: federal, state
- Unpaid property taxes
- Other liabilities