**ALABAMA PETITION FOR SUMMARY DISTRIBUTION**

I certify that all the following statements are true regarding the Estate of [DECEDENT NAME] (Decedent Name):

1. Decedent, [DECEDENT NAME],died on [MM/DD/YYYY] in the County of [COUNTY], in the State of Alabama.
2. A copy of the decedent’s death certificate will be submitted along with this affidavit.
3. My name is [AFFIANT NAME].
4. I reside at [AFFIANT ADDRESS].
5. The value of the assets of the decedent’s estate exceeds the estate’s known liabilities.
6. The value of the decedent’s estate does not exceed the monetary limit imposed by the State of Alabama.
7. I am either an heir of the decedent, and the decedent left no will, or I am a named devisee of the decedent in the decedent’s will.
8. There is no pending administration of the decedent’s estate.
9. There is no reasonable expectation that probate of the decedent’s estate is soon to commence.
10. All heirs or devisees of the decedent are listed below:

|  |  |  |  |
| --- | --- | --- | --- |
| **Heir / Devisee Name** | **Address** | **Relation** | **Phone #** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

(If more Heirs/Devisees, continue in **ATTACHMENT A**)

1. All heirs or devisees will be given notice of this affidavit within thirty (30) days of filing.
2. All assets of the decedent’s estate (whether real property or personal property, whether community property or separate property) and the value of such assets are listed below:

|  |  |  |
| --- | --- | --- |
| **Asset** | **Value ($)** | **Additional Information** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

(If more Assets, continue in **ATTACHMENT B**)

1. All liabilities and debts of the decedent’s estate, and what the estate owes each creditor, are listed below:

|  |  |  |
| --- | --- | --- |
| **Liability / Debt** | **Amount Owed ($)** | **Creditor Information** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

(If more Liabilities/Debts, continue in **ATTACHMENT C**)

1. The following heirs or devisees are entitled to the following property:

|  |  |
| --- | --- |
| **Heir / Devisee** | **Property** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

(If more Heirs/Devisees, continue in **ATTACHMENT D**)

1. This document is governed under the laws of the State of Alabama.

(Signature of the Affiant, the person preparing this affidavit)

Signed and sworn to me on [MM/DD/YYYY].

**NOTARY ACKNOWLEDGMENT**

State of

County of

I, the undersigned authority in and for said County in said State, hereby certify that

whose name is signed as the Affiant in this small estate affidavit, and who is known to me, acknowledged before me on this day that, being informed of the contents of the said document, (s)he executed the same voluntarily on the day the same bears date. Given under my hand on (mm/dd/yyyy).

**Notary Public Signature:**

Printed Name: My commission expires:

(Notary Seal)

- - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -

**WITNESS 1**

I have no interest in the estate of [DECEDENT NAME], deceased, nor am I related to the decedent. The statements made in this affidavit are true to the best of my knowledge.

[WITNESS PRINTED NAME]

**(Disinterested Witness's Signature)** (Disinterested Witness’s Printed Name)

**WITNESS 2**

I have no interest in the estate of [DECEDENT NAME], deceased, nor am I related to the decedent. The statements made in this affidavit are true to the best of my knowledge.

[WITNESS PRINTED NAME]

**(Disinterested Witness's Signature)** (Disinterested Witness’s Printed Name)

**ATTACHMENT A**

(Continued from Section 10)

|  |  |  |  |
| --- | --- | --- | --- |
| **Heir / Devisee Name** | **Address** | **Relation** | **Phone #** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**ATTACHMENT B**

(Continued from Section 12)

|  |  |  |
| --- | --- | --- |
| **Asset** | **Value ($)** | **Additional Information** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**ATTACHMENT C**

(Continued from Section 13)

|  |  |  |
| --- | --- | --- |
| **Liability / Debt** | **Amount Owed ($)** | **Creditor Information** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**ATTACHMENT D**

(Continued from Section 14)

|  |  |
| --- | --- |
| **Heir / Devisee** | **Property** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |