

# IOWA AFFIDAVIT FOR DISTRIBUTION OF PROPERTY

I certify that all the following statements are true regarding the Estate of \_\_\_\_\_ (Decedent Name):

1. Decedent, \_\_\_\_\_, with a Social Security Number (SSN) of \_\_\_\_\_, died on \_\_\_\_\_ (mm/dd/yyyy) in the County of \_\_\_\_\_, in the State of Iowa.
2. A copy of the decedent's death certificate will be submitted along with this affidavit.
3. My name is \_\_\_\_\_.
4. I reside at \_\_\_\_\_.
5. The value of the assets of the decedent's estate exceeds the estate's known liabilities.
6. The value of the decedent's estate does not exceed the monetary limit imposed by the State of Iowa and there is no real property or the real property passes to persons exempt from inheritance tax as joint tenants with full rights of survivorship.
7. Any debts owed to the Iowa Department of Human Services, taxes due to the Iowa Department of Revenue, and debts owed to creditors have been paid or have been provided for below in accordance with § 633.356 of the Iowa Probate Code.
8. If applicable, the attached copy of the decedent's will is the last will of the decedent and has been delivered to the office of a clerk of the district court in accordance with Iowa law.
9. I am either an heir of the decedent, and the decedent left no will, or I am a named devisee of the decedent in the decedent's will.
10. At least forty (40) days have passed since the decedent's death.
11. There is no pending administration of the decedent's estate.
12. There is no reasonable expectation that probate of the decedent's estate is soon to commence.
13. All successors of the decedent are listed below:

Successor Name	Address	Tax ID #	Relation	Phone #

(If more Successors, continue in **ATTACHMENT A**)

14. All successors will be given notice of this affidavit within thirty (30) days of filing.
15. No persons other than the successors listed in this affidavit have a right to the interest of the decedent's property.
16. ☐ The following successors are under a legal disability (leave blank if not applicable):
- \_\_\_\_\_.

17. All assets of the decedent's estate (whether real property or personal property, whether community property or separate property) and the value of such assets are listed below:

Asset	Value (\$)	Additional Information

(If more Assets, continue in **ATTACHMENT B**)

18. All liabilities and debts of the decedent's estate, and what the estate owes each creditor, are listed below:

Liability / Debt	Amount Owed (\$)	Creditor Information

(If more Liabilities/Debts, continue in **ATTACHMENT C**)

**19.** The following successors are entitled to the following property:

[illegible]

(If more Successors, continue in **ATTACHMENT D**)

20. The affiant requests that the described property be paid, delivered, or transferred to or for the benefit of each successor, and that any creditors be paid to the extent of funds received pursuant to this affidavit.

21. This document is governed under the laws of the State of Iowa.

22. \_\_\_\_\_  
(Signature of the Affiant, the person preparing this affidavit)

Signed and sworn to me on \_\_\_\_\_ (mm/dd/yyyy).

## NOTARY ACKNOWLEDGMENT

State of \_\_\_\_\_  
County of \_\_\_\_\_

I, the undersigned authority in and for said County in said State, hereby certify that \_\_\_\_\_, whose name is signed as the Affiant in this small estate affidavit, and who is known to me, acknowledged before me on this day that, being informed of the contents of the said document, (s)he executed the same voluntarily on the day the same bears date. Given under my hand on \_\_\_\_\_ (mm/dd/yyyy).

**Notary Public Signature:** \_\_\_\_\_

Printed Name: \_\_\_\_\_ My commission expires: \_\_\_\_\_

(Notary Seal)

## ATTACHMENT A

(Continued from Section 11)

[illegible]

**ATTACHMENT B**  
(Continued from Section 13)

[illegible]

## ATTACHMENT C

(Continued from Section 14)

[illegible]

**ATTACHMENT D**  
(Continued from Section 15)

Successor	Property