

REAL ESTATE BUYER INTAKE FORM

Disclaimer: Thank you for your interest in being a client of
Information collected about new clients is confidential and will be treated accordingly.

CLIENT INFORMATION

Client Name: _____ Additional Client Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

E-Mail: _____ Phone: _____

Preferred Contact Method: Call Text E-mail No Preference

Reason for buying: _____

How soon would you like to purchase? _____

First-time buyer: Yes No Do you have a property to sell: Yes No

Have you been pre-approved? Yes No Lender name: _____

- Pre-approval amount: _____

What is your price range? _____

Additional Information (property type, size, location, special requirements, etc.):

SIGNATURE

Client Signature: _____ Date: _____

Print Name: _____

Additional Client Signature: _____ Date: _____

Print Name: _____