

REAL ESTATE CLIENT INTAKE FORM

Disclaimer: Thank you for your interest in being a client of
Information collected about new clients is confidential and will be treated accordingly.

CLIENT INFORMATION

Client Name: _____ Buyer Seller

Client Mailing Address: _____

City: _____ State: _____ Zip Code: _____

E-Mail: _____ Phone: _____

Property of Interest: _____ (MLS# _____)

If buying, are you pre-approved: Yes No If yes, with whom? _____

Timeframe for buying/selling? _____

How did you hear about us? _____

Property type: Land/Lot/Acreage Residential Investment Commercial

Property Information:

Additional Information:

SIGNATURE

Client Signature: _____ Date: _____

Print Name: _____